

9845 Erma Road, Suite 312 San Diego, CA 92131 (858) 530-1031 • (800) 380-7370 FAX (858) 530-1820 www.shareholdersgroup.com

Donor Advised Fund Contribution Authorization

I/we hereby authorize Shareholders Service Group ("SSG") to move assets to facilitate a charitable contribution as instructed below:

From: Client Name	From Account Number	To Account Name	To Account Number	Quantity/ Amount	Symbol or Description
		American Endowment Foundation			
		American Endowment Foundation			

Authorization: I hereby authorize Shareholders Service Group ("SSG") to move assets between the respective accounts as instructed above. I have consulted with advisors and attorneys as needed, and I take full responsibility for this transaction. I understand that SSG does not provide legal, tax or investment advice or research or other information on which to base a decision or evaluation about the safety or advisability of this transaction. I acknowledge that SSG's act of processing this transaction does not imply its approval or endorsement of the transaction. I have not consulted with SSG or any of its officers, agents or employees regarding this transaction. I agree to indemnify and hold harmless SSG and any person controlling or under common control with it from and against any cost, liability, claim or expense arising out of or connected with this transaction. I hereby fully and forever agree to release and discharge SSG, its officers, employees, subsidiaries, affiliates, and agents, and indemnify and hold harmless each of them from any and all liability or responsibility for any and all claims, losses, costs, charges, fees, expenses, taxes, penalties, damages, attorney's fees or other cost whatsoever in any way arising from or as a direct or indirect result of the transaction

All signatures are required for joint accounts or trust accounts w	ith co-trustees.	Notarization may be required.		
Client Signature	Print Client Nan	ne	Date	
Client Signature	Print Client Nan	ne	Date	

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